



PROFESSIONAL PROFILE



Jeff Levin

Senior Associate

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CAREER SUMMARY

As a Senior Associate of Aztec Group, Jeff Levin is responsible for the underwriting, financial analysis, and execution of capital market and investment sale engagements. Mr. Levin's responsibilities also include the preparation of detailed offering memorandums, debt and equity requests, and private placements.

Prior to joining Aztec Group, Mr. Levin was a Senior Associate within Citigroup's New York Banking, Capital Markets & Advisory division where he participated in over \$25 billion in investment banking and capital markets activities for the healthcare industry. As part of his role at Citigroup, Mr. Levin also advised clients on corporate finance topics including capital allocation, capital structure optimization, liability management, and shareholder distribution analysis.

SPECIALTIES

- Capital Markets & Debt Financing
- Investment Sales
- Underwriting Investment Sales, Debt and Equity Transactions

PROFESSIONAL DESIGNATIONS

- Licensed Real Estate Sales Associate, Florida
- FINRA Series 79, New York
- FINRA Series 63, New York

EDUCATION

- B.B.A. with concentration in Finance; University of Miami